





## CONFIDENTIAL BUYER PROFILE

Date \_\_\_\_\_

VR Agent Name \_\_\_\_\_

Buyer Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Work Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Fax \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

Current Occupation \_\_\_\_\_ Hobbies \_\_\_\_\_

Business Interests \_\_\_\_\_

Have you owned your own business before? \_\_\_\_\_

Amount of money set aside for business acquisition? \_\_\_\_\_

Additional working capital available? \_\_\_\_\_

How soon will you be ready to buy a business? \_\_\_\_\_

Minimum monthly income required? \_\_\_\_\_

Who else will be involved in the business? \_\_\_\_\_

If you had a Crystal Ball, what businesses would be most desirable to you?

\_\_\_\_\_



**FINANCIAL STATEMENT**  
**STRICTLY CONFIDENTIAL**

Name: \_\_\_\_\_

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Assets**

Cash on Hand and in Banks	\$
U.S. Government Securities	
Accounts, Loans and Notes Receivable	
Cash Surrender Value Life Insurance	
Value of Businesses Owned	
Other Stocks and Bonds	
Real Estate	
Automobiles- Number ( )	
Household Furnishing and Personal Effects	
Other Assets (itemized)	

**Total Assets \$**

**Liabilities and Net Worth**

Notes Payable	\$
Liens on Real Estate	
Other Liabilities (Itemized)	

**Total Liabilities \$**

**Net Worth \$**

**Source of Income**

Salary	\$
Dividends and Interest	
Bonus and Commissions	
Real Estate Income	
Other Income	
<b>Total Income</b>	<b>\$</b>

The undersigned certifies that this information was provided by him and is true and correct.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Home Phone: \_\_\_\_\_